

# Yanzhe (Jason) Zhang

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## EXPERIENCE

<b>Securities Transfer Corporation</b>	Plano, TX
Operations Associate	July 2025 - Present
<ul style="list-style-type: none"><li>Process and record high-volume securities transactions, including stock and bond issuances and transfers while ensuring compliance with transfer agency policies and regulations</li><li>Deliver professional and timely support to corporate issuers, brokers, and shareholders, ensuring prompt resolution of inquiries and transfer requests</li><li>Work closely with the accounting department to maintain accurate billing, prompt sales order invoicing, and organized record keeping</li></ul>	
<b>Southern Methodist University</b>	Dallas, TX
Teaching Assistant for ITOM 6252 Decision Models	August 2025 – October 2025
<ul style="list-style-type: none"><li>Provided academic support by grading assignments, refining course materials, and conducting office hours to facilitate student success</li></ul>	

## EDUCATION

<b>Southern Methodist University, Cox School of Business</b>	Dallas, TX
<i>Master of Science in Business Analytics</i>	May 2025
Cumulative GPA: 3.98/4.00	
Honors: Merit Scholarship, Beta Gamma Sigma Member, Alpha Iota Delta Member	
<b>University of Waterloo</b>	Waterloo, ON, Canada
<i>Bachelor of Mathematics in Financial Analysis and Risk Management</i>	June 2024
Cumulative GPA: 81.3/100.0	
Honors: President's Scholarship	

## TECHNICAL SKILLS

Python, R, HTML, CSS, JavaScript, SQL, React, Excel, Word, PowerPoint, Linux, Bloomberg Terminal, Power BI, FactSet, Tableau, Alteryx, KNIME, Azure, MySQL, DTCC PBS, Sage, MIMICS

## PROJECTS

<b>Oracle Customer Trigger Analysis Capstone Project</b>	January 2025 - April 2025
Team Leader	
<b>2025 American Airlines and SMU ITOM Case Competition</b>	January 2025 - February 2025
Finalist	
<b>St. Philip's Performing Arts Center Business Consulting Project</b>	December 2024 - April 2025

## CERTIFICATIONS

<b>Passed Chartered Financial Analyst Program Level III Exam</b>	October 2025
<b>Microsoft Office Specialist Expert Certification</b>	October 2024
<b>Microsoft Power BI Data Analyst Associate Certification</b>	January 2025
<b>Bloomberg Market Concepts Certification</b>	July 2023
<b>FactSet Essentials Certification</b>	October 2024
<b>Oracle Certified Professional, MySQL 8.0 Database Administrator</b>	July 2025
<b>Oracle Certified Professional, MySQL 8.0 Database Developer</b>	July 2025

## ADDITIONAL INFORMATION

**Languages:** Native Fluency in Mandarin Chinese  
**Activities:** Volunteer at United Way, Eco Fair at the Barns, Toronto Marathon, North Texas Food Bank  
**Awards:** SMU Business Leadership Center Cox Legacy Award